

HOTELOGIX

Hotelogix-Xero Integration (through Xero App Store)

Hotelogix 2.0



www.hotelogix.com

Release Date: **June 6, 2023**



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1. Introduction

The **Xero App Store** offers a **powerful sign-up solution** which allows **Xero users to connect with Hotelogix** quickly and effectively.

Broadly, **Hotelogix-Xero Integration (through Xero App Store)** is a **2-Step Process**:

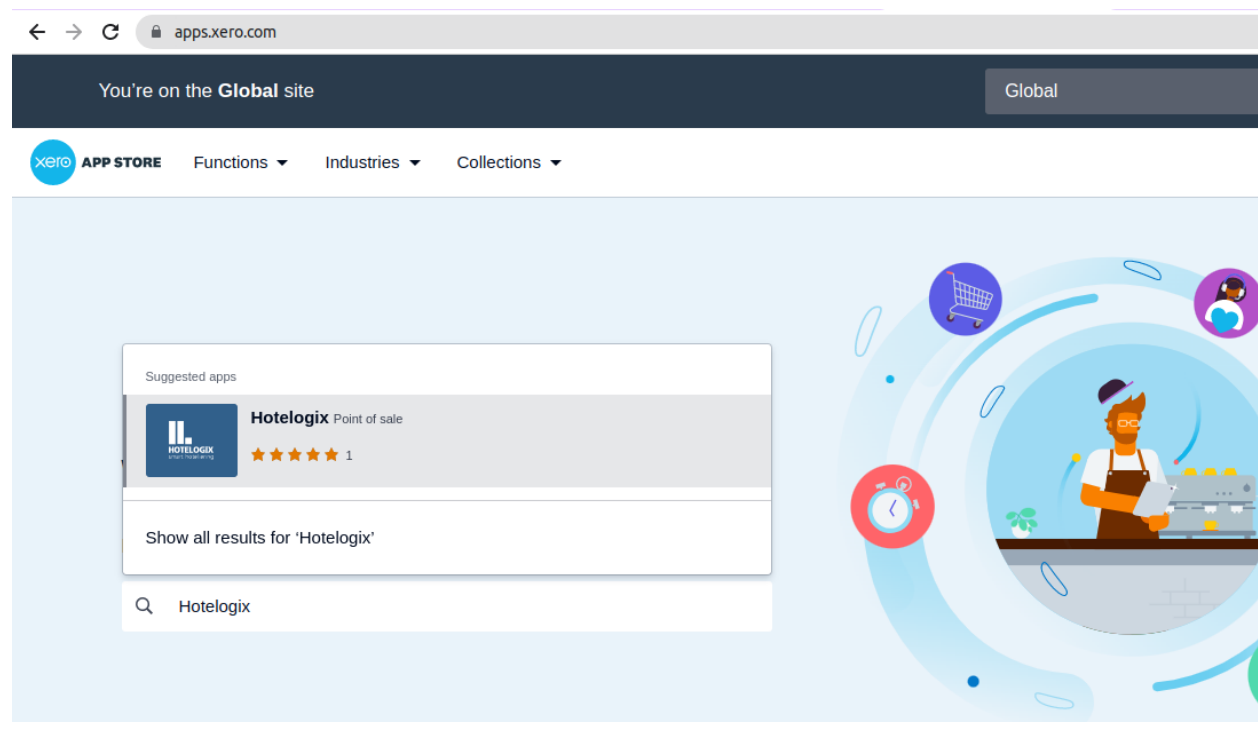
Step 1: [Hotelogix Registration via Xero App Store](#)

Step 2: [Hotelogix Connect with Xero](#)

The solution aims to set up a Hotel (**Hotelogix Registration**) by using **Xero** as a one-time identity provider which **pre-populates** the Sign-Up Page (with **username** and **email-id**) for a free Hotelogix trial account. After the registration is done, users can access the **Hotelogix Accounts section** to initiate a connection to Xero. Users can connect their Xero organization to complete the integration configuration.

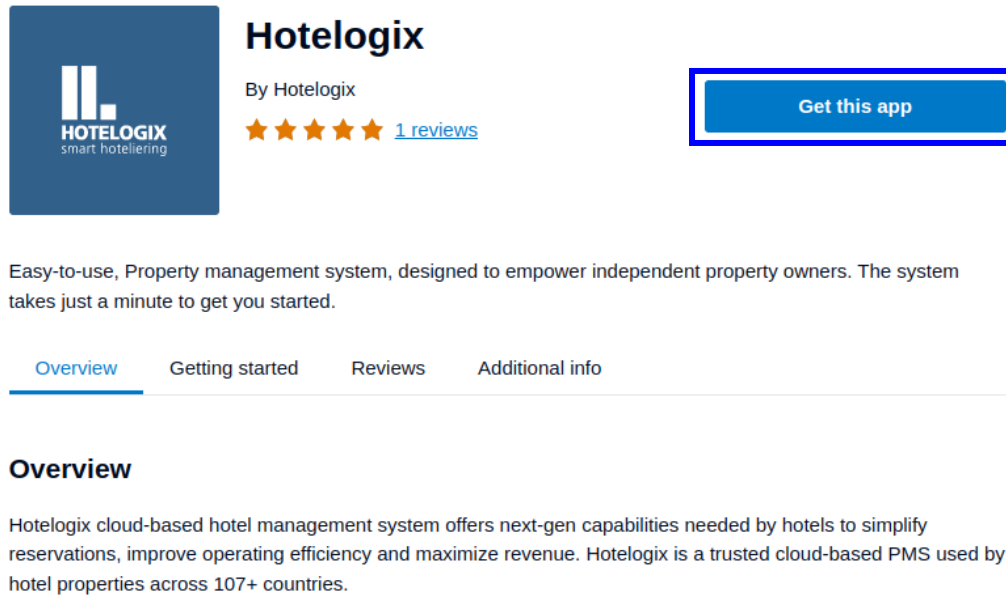
2. Process Workflow

Step 1: Open apps.xero.com — **Xero App Store** or the **App Marketplace**. Search for **Hotelogix** app.



Step 2: On **Hotelogix** page, click on **Get this app**.

Panel, as shown in [Step 3](#), will appear.



Hotelogix
By Hotelogix
★★★★★ [1 reviews](#)

Easy-to-use, Property management system, designed to empower independent property owners. The system takes just a minute to get you started.

[Overview](#) [Getting started](#) [Reviews](#) [Additional info](#)

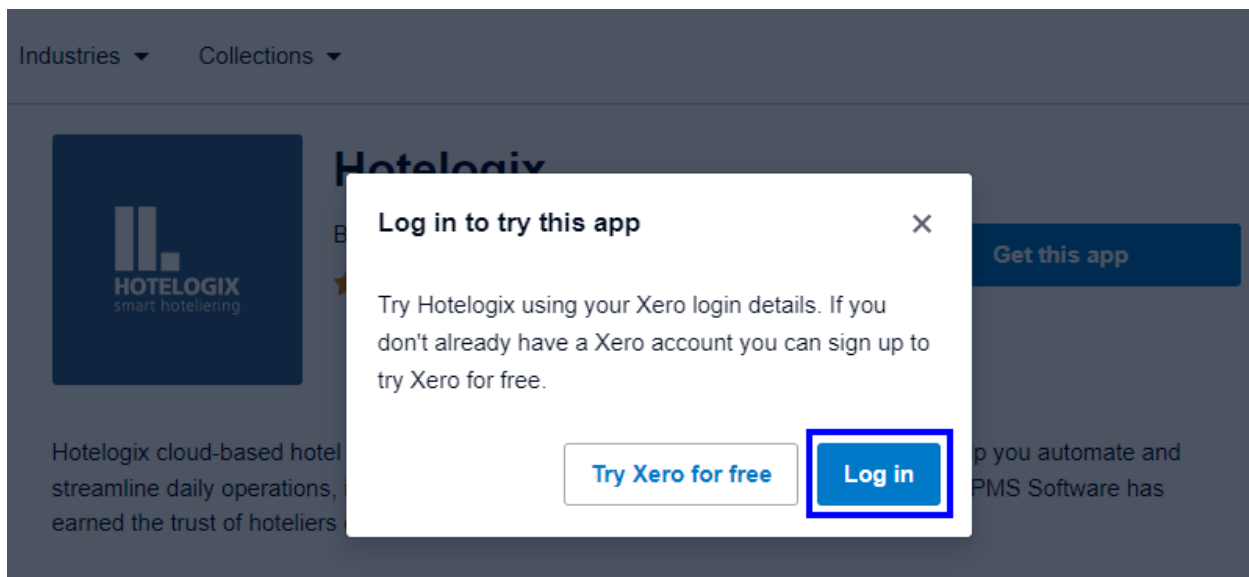
Overview

Hotelogix cloud-based hotel management system offers next-gen capabilities needed by hotels to simplify reservations, improve operating efficiency and maximize revenue. Hotelogix is a trusted cloud-based PMS used by hotel properties across 107+ countries.

Step 3: Login to **Xero**.

Note:

Users can **login to Xero** if they already have an account.



Industries ▾ Collections ▾

Log in to try this app ✕

Try Hotelogix using your Xero login details. If you don't already have a Xero account you can sign up to try Xero for free.

[Try Xero for free](#) [Log in](#)



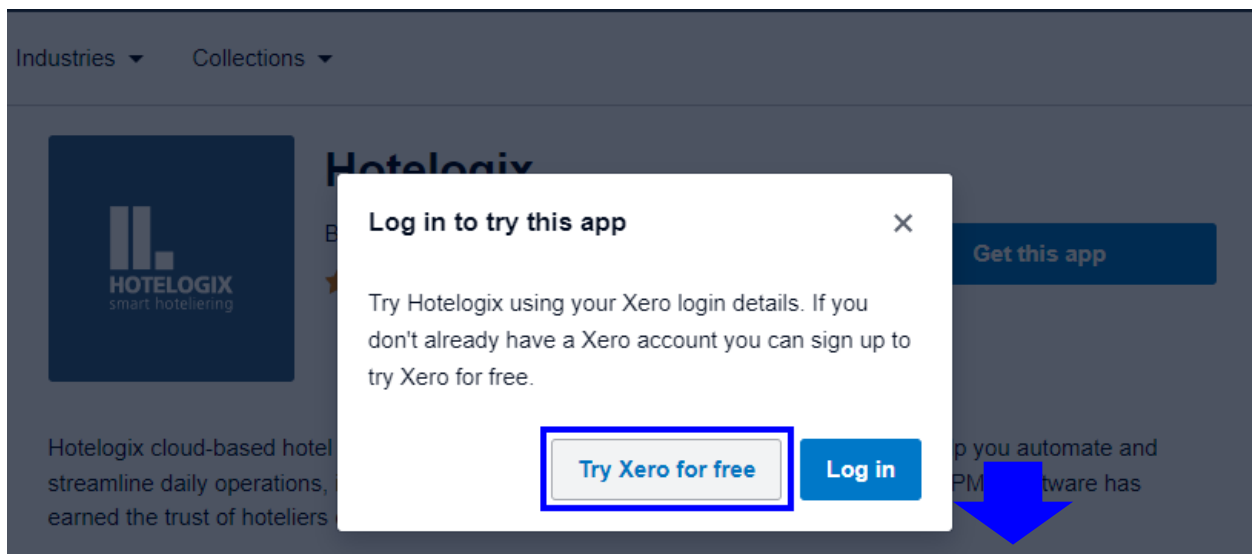
Log in to Xero

[Log in](#)

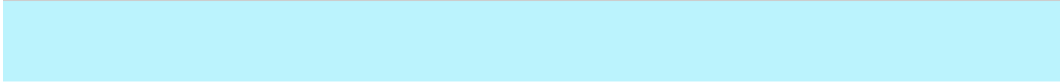
[Forgot password?](#) [Can't log in?](#)

[Security noticeboard](#) [Terms of use](#) [Privacy](#) [Help Center](#) [Sign up](#)

Alternatively, users can **sign up with Xero** to create a free trial account. Click **Try Xero for free** to proceed.



The screenshot shows the Hotelogix app interface. At the top, there are dropdown menus for 'Industries' and 'Collections'. Below this is a dark blue header with the Hotelogix logo and the text 'HOTELOGIX smart hoteliering'. A modal dialog box is open in the center, titled 'Log in to try this app' with a close button (X). The dialog contains the text: 'Try Hotelogix using your Xero login details. If you don't already have a Xero account you can sign up to try Xero for free.' At the bottom of the dialog, there are two buttons: 'Try Xero for free' (highlighted with a blue box) and 'Log in'. In the background, a 'Get this app' button is visible, and a blue arrow points to the 'Try Xero for free' button.



1

Sign up

2

Confirmation

Start a 30-day free trial

Join over 3.7 million subscribers using Xero to power their business.

✓ No credit card required ✓ 24/7 online support ✓ Cancel any time

First name

Last name

Email

Phone

Location

 I'm not a robot I've read and agreed to the terms of use, privacy notice and offer details:

[Terms of use](#), [privacy notice](#), and [offer details](#).

 Please don't send me marketing communications

Next: Confirmation

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[Legal](#) [Privacy notice](#)

Step 4: Once the **login is successful**, the user can choose to set up **multi-factor authentication** or keep it for later.

Clicking on **Not now** will re-direct the user to the **Hotelogix Registration Page**.

1 Intro — 2 Choose an app — 3 Set up app — 4 Add a backup



Add a second layer of security

To set up multi-factor authentication, you'll need an **authenticator app on your phone** and a **backup email address or security questions**.

Set up multi-factor authentication

Not now

Step 5: Here, the user can simply enter the **Hotel** details. **User Name** and **E-mail** will be **auto filled** as per the information entered in **Xero**.

Fill in all the details to **submit**.

“

For ease-of-use, cost effectiveness and great customer support, Hotelogix is a company that will help grow your business.



Dewald Steinmann
Property Manager,
Mt. Jefferson View, USA

Hotel Name

Kevin Taylor ✓

kevin.taylor@hotelogix.coi ✓

Number Of Rooms

..... ✓

India ▾

Delhi ▾

+91 Mobile



Note:

Users must fill in and submit the **Hotelogix Registration Form** within **15 minutes**. It is **mandatory** otherwise **Xero session will expire** and a message, as shown below, will appear.

At this stage, the user is required **to go back** and **re-start the process** from [Step 1](#).

Use Hotelogix and all its features, free for 15 days!

Xero Session Token Expire

For ease-of-use, cost effectiveness and great customer support, Hotelogix is a company that will help grow your business.



Registration form with fields: Hotel Name, Full Name, Email Address, Number Of Rooms



Step 6: Now, enter the **OTP** received at your **registered e-mail id** and then click on **Create Hotel**.



For ease-of-use, cost effectiveness and great customer support, Hotelogix is a company that will help grow your business.



Dewald Steinmann
Property Manager,
Mt. Jefferson View, USA

Enter OTP form with a text input field for OTP, a lock icon, and buttons for CREATE HOTEL and RESEND OTP.



Step 7: Hotelogix will set up a Hotel for you.

You will be re-directed to **Hotelogix FrontDesk**.

Click on **Accounts**, in the bottom left corner.

Hotelogix Accounts Console (as shown in [Step 8](#)) will open.

The screenshot displays the Hotelogix Accounts Console interface. On the left is a sidebar with a 'LIVE CHAT' button and a list of navigation options: 'How to use?', 'Room Operations' (with sub-items like 'Check in list', 'Check out list', etc.), 'Management Dashboard' (with a 'New' badge), 'Guest Look-up', 'House Status', 'Tariff Chart', 'Accounts' (highlighted with a blue box), 'Help Videos', and 'Room Legends'. The main area shows a calendar grid for the period 'May 29, 23 - Jun 28, 23'. The top row of the calendar is labeled 'Blocked' and shows zero occupancy for all days. Below this is a section for 'Deluxe Room' with a 'Click and drag' instruction. This section shows occupancy for rooms DLX-116 through DLX-129. Occupancy is indicated by colored bars with names: DLX-116 (4. Neil Armstrong), DLX-117 (11. Kelly Bullock), DLX-118 (12. Alice Swift), DLX-119 (17. Maria Cash(C), 27. Neil Armstrong), DLX-120 (18. Maria Cash(C), 26. Carrie Grace), DLX-121 (23. Marius), DLX-122 (24. Marius), DLX-123, DLX-124, DLX-125, DLX-126, DLX-127, DLX-128, and DLX-129.

Step 8: Under **Accounting**, click on **Xero Authentication (Folios)**, as shown below.

You will be re-directed to **Xero** Login Page.

Accounts

Registered Corporate HDFC BANK (C1) HCL Pvt. Ltd. (C2) TCS PVT LTD. (C3) Wipro Pvt Ltd. (C4)	Registered Travel Agent	View Statistics Snapshot
POS BAR Restaurant Travel Desk	Chart Of Account BAR() Restaurant() Travel Desk()	

Step 9: Login to **Xero**.



Log in to Xero

Log in

[Forgot password?](#) [Can't log in?](#)

Step 10: Allow access to **Xero** data.



Hotelogix wants access to:

Hotel Kevin

Organisation data



Hotel Kevin

View and manage your:

- Organisation settings
- Attachments
- Business transactions
- Contacts

View your:

- Reports
- General ledger

User account information



Kevin Taylor

View your name, email, and user profile.

By allowing access, you agree to the transfer of your data between Xero and this application in accordance with Xero's [Terms of use](#) and the application provider's terms of use and [privacy policy](#).

You can disconnect at any time by going to [Connected apps](#) in your Xero settings.

Allow access

Cancel

Step 11: Xero Account Application will get enabled and will automatically re-direct you to **Hotelogix Accounts** section.

You may now synchronize your un-synced ledgers with Xero one by one.

Accounts

Registered Corporate

[HDFC BANK \(C1\)](#)
[HCL Pvt. Ltd. \(C2\)](#)
[TCS PVT. LTD. \(C3\)](#)
[Wipro Pvt.Ltd. \(C4\)](#)

Registered Travel Agent

[View Statistics Snapshot](#)

POS

[BAR](#)
[Restaurant](#)
[Travel Desk](#)

Chart Of Account

[BAR\(\)](#)
[Restaurant\(\)](#)
[Travel Desk\(\)](#)

[Click here to Synchronize Ledger\(s\)](#)

This brings us to the end of this help manual. For any further assistance or clarification, please contact **Hotelogix Live Support** or email us at support@hotelogix.com.